WBB TAXES FOR GIG WORKERS

GENERAL GIG WORKER TAX CHECKLIST 2025-26

WBB TAXES FOR GIG WORKERS

Personal Information

- [ ] Full legal name, date of birth, SSN/ITIN
- [ ] Current mailing address
- [ ] Bank account and routing number (for direct deposit of refund)
- [ ] Previous year's tax return
- [ ] EIN/LLC documents (if registered)

Income Information

- [ ] All 1099 forms received:
  - [ ] 1099-NEC (non-employee compensation)
  - [ ] 1099-MISC (miscellaneous income)
  - [ ] 1099-K (payment platform income)
  - [ ] 1099-INT (bank interest)
- [ ] W-2 forms (if employed alongside gig work)
- [ ] Records of cash income not on 1099s

Business Expenses & Deductions

- [ ] Mileage log (business vs personal miles)
- [ ] Fuel, maintenance, repairs
- [ ] Parking, tolls, insurance
- [ ] Equipment, tools, or supplies
- [ ] Cell phone, internet, or apps used for work
- [ ] Office/home office expenses

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Tax Deductions & Credits

- [ ] Student loan interest
- [ ] Child care expenses (Form 2441)
- [ ] Health insurance (Form 1095-A/B/C if applicable)
- [ ] Retirement contributions (IRA, SEP-IRA, 401k)
- [ ] Education credits (Form 1098-T, if applicable)

Payments & Other Considerations

- [ ] Proof of estimated tax payments made (Form 1040-ES)
- [ ] State/local tax documents
- [ ] Charitable donations (if itemizing)